Transfer Into BenefitWallet Form



Account Holder Instructions

ATTENTION!

BenefitWallet is transitioning Health Savings Accounts (HSA) and Medical Saving Accounts (MSA) to HealthEquity. BenefitWallet is, or will no longer be, the administrator for your HSA or MSA accounts once this transition occurs.

Trustee-to-trustee transfers are no longer permitted into your BenefitWallet HSA or MSA account. We apologize for any inconvenience this may cause.

Please reach out to your new administrator for instructions on processing new enrollments and contributions.